



ANNEXURE X

Details of Capital evolution of the Privi Speciality Chemicals Limited, Transferee Company:

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
May 25, 1985	7	10	Subscribers to MOA and AOA	7	Listed
August 27, 1994	31,500	NA	Bonus Issue	31,507	Listed
August 27, 1994	3,000,000	10	Private Placement	3,031,507	Listed
March 25, 1995	750,000	10	Private Placement	3,781,507	Listed
April 19, 1995	2,618,493	10	Public Issue	6,400,000	Listed
September 23, 1995	400,000	12.31	Preferential Allotment	6,800,000	Listed
November 18, 1995	200,000	12.31	Preferential Allotment	7,000,000	Listed
August 20, 1996	1,250,000	10	Preferential Allotment	8,250,000	Listed
October 10, 1996	250,000	10	Preferential Allotment	8,500,000	Listed
March 02, 2002	1,000,000	10	Preferential Allotment	9,500,000	Listed
July 17, 2012	1,900,000	NA	Bonus Issue	11,400,000	Listed
July 06, 2013	1,140,000	NA	Bonus Issue	12,540,000	Listed
July 11, 2014	1,254,000	NA	Bonus Issue	13,749,000	Listed
March 14, 2017	12,634,353	10	Pursuant to scheme of arrangement	26,428,353	Listed

**PRIVI SPECIALITY CHEMICALS LIMITED**

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
 Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privico.com | CIN: L15140MH1985PLC286828



March 14, 2017	11,181,404	10	Conversion of Compulsorily Convertible Preference Shares (CCPS) into equity shares in the ratio of one equity share of Rs. 10/- each fully paid for one CCPS of Rs. 10/- each. (As provided in Scheme of Arrangement)	37,609,757	Listed
September 05, 2018	1,452,949	10	Conversion of remaining Compulsorily Convertible Preference Shares (CCPS) into equity shares in the ratio of one equity share of Rs. 10/- each fully paid for one CCPS of Rs. 10/- each. (As provided in Scheme of Arrangement)	39,062,706	

For Privi Speciality Chemicals Limited

Ashwini Saumil Shah
Company Secretary

Date: July 14, 2025



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privico.com | CIN: L15140MH1985PLC286828



PRIVI BIOTECHNOLOGIES PVT. LTD.

ANNEXURE X

Details of Capital evolution of the Privi Biotechnologies Private Limited, Transferor Company 2:

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
September 20, 1985	10,000	10	Subscribers to MOA and AOA	10,000	Unlisted
November 19, 2015	26,50,000	10	Conversion of Loan into equity	26,60,000	Unlisted
December 27, 2017	66,70,000	10	Conversion of Loan into equity	93,30,000	Unlisted
March 30, 2018	89,44,728	10	Conversion of Loan into equity	1,82,74,728	Unlisted
December 05, 2018	41,19,361	10	Conversion of Loan into equity	2,23,94,089	Unlisted
March 27, 2019	52,31,217	10	Conversion of Loan into equity	2,76,25,306	Unlisted
June 21, 2019	6,49,422	10	Conversion of Loan into equity	2,82,74,728	Unlisted
January 27, 2020	61,95,000	10	Conversion of Loan into equity	3,44,69,728	Unlisted
March 16, 2020	18,05,000	10	Conversion of Loan into equity	3,62,74,728	Unlisted

For Privi Biotechnologies Private Limited

Ashwini Saumil Shah
Company Secretary



Date: July 14, 2025

PRIVI FINE SCIENCES PVT. LTD.

Regd. Office: Ground Floor, Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station,
Navi Mumbai - 400 710. India | Tel.: +91 22 27783040 | Fax: +91 22 27783049

ANNEXURE X

Details of Capital evolution of the Privi Fine Sciences Private Limited, Transferor Company 1:

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
April 13, 2021	10,000	10	Subscribers to MOA and AOA	10,000	Unlisted
May 26, 2023	5,21,44,650	10	Conversion of Loan into equity	5,21,54,650	Unlisted
December 31, 2024	2,89,35,714	14 (Face value Rs. 10/- and premium Rs.4/-)	Conversion of ECB into equity	8,10,90,364	Unlisted
March 31, 2024	15,27,38,846	10	Pursuant to Scheme of Amalgamation	23,38,29,210	Unlisted

For Privi Fine Sciences Private Limited


Ramesh Kathuria
Company Secretary



Date: July 14, 2025

CIN: U24110MH2021PTC358857

Works : Plot No. C-39 & C-39 Part, MIDC, Lote - Parshuram Industrial Area, Tal. Khed, Dist. Ratnagiri - 415 722, (Mah.), India.
Tel.: 9359031328, 8999138530